



香港交易所

28/2/2011

1/3/2011

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | ! " )           | ! " )                 |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | # \$ % &        | # \$ % & ' )          |
|     |            |                      | ' )             |                       |
| (   | )          |                      |                 |                       |
|     |            |                      |                 |                       |

2.

|   |       |       |                     |                         |
|---|-------|-------|---------------------|-------------------------|
|   | _____ |       | _____               |                         |
|   |       |       | <i># \$ % &amp;</i> |                         |
|   |       |       | ' )                 | <i># \$ % &amp; ' )</i> |
|   |       | _____ | _____               | _____                   |
| ( | )     | _____ | _____               | _____                   |
|   |       | _____ | _____               | _____                   |

3.

|   |       |       |                     |                         |
|---|-------|-------|---------------------|-------------------------|
|   | _____ |       | _____               |                         |
|   |       |       | <i># \$ % &amp;</i> |                         |
|   |       |       | ' )                 | <i># \$ % &amp; ' )</i> |
|   |       | _____ | _____               | _____                   |
| ( | )     | _____ | _____               | _____                   |
|   |       | _____ | _____               | _____                   |

*! " (*

**US\$12,000,000.00**

II.

|  |                    |       |       |       |
|--|--------------------|-------|-------|-------|
|  | (1)                | (2)   |       |       |
|  | _____              | _____ | _____ | _____ |
|  | <b>490,900,000</b> | _____ | _____ | _____ |
|  | _____              | _____ | _____ | _____ |
|  | <b>490,900,000</b> | _____ | _____ | _____ |

III.

|  |
|--|
|  |
|  |
|  |
|  |

( - / / )

1.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_

(\$ 1) \_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_  
( / / ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

2.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_

(\$ 1) \_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_  
( / / ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

3.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_

(\$ 1) \_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_  
( / / ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

4.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_

(\$ 1) \_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_  
( / / ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

C. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_



|    |      |               |  |             |       |
|----|------|---------------|--|-------------|-------|
|    |      |               |  |             |       |
| 1. |      |               |  | (S 1) _____ |       |
|    |      | _____ ( / / ) |  | ( / / )     |       |
|    |      |               |  | ( / / )     |       |
|    |      |               |  |             | _____ |
| 2. |      |               |  | (S 1) _____ |       |
|    |      | _____ ( / / ) |  | ( / / )     |       |
|    |      |               |  | ( / / )     |       |
|    |      |               |  |             | _____ |
| 3. | HK\$ |               |  | (S 1) _____ |       |
|    |      | _____ ( / / ) |  | ( / / )     |       |
|    |      |               |  | ( / / )     |       |
|    |      |               |  |             | _____ |
| 4. |      |               |  | (S 1) _____ |       |
|    |      |               |  | ( / / )     |       |
|    |      |               |  | ( / / )     |       |
|    |      |               |  |             | _____ |

5. (S 1) \_\_\_\_\_  
 \_\_\_\_\_ ( / / ) ( / / )  
 ( / / ) ( / / )  
 \_\_\_\_\_

6. (S 1)  
 ( / / ) 0  
 ( / / ) 0 0 \_\_\_\_\_

7. (S 1) \_\_\_\_\_  
 ( / / ) ( / / )  
 ( / / )  
 ( / / ) \_\_\_\_\_

8. (S 1) \_\_\_\_\_  
 \_\_\_\_\_ ( / / ) ( / / )

9K ( / / ) ( / / )



|     |         |             |       |
|-----|---------|-------------|-------|
|     |         | (S I) _____ |       |
| 10. | ( / / ) | ( / / )     |       |
| ( ) | _____   | ( / / )     |       |
|     | ( / / ) |             |       |
|     |         |             | _____ |
|     |         | E. ( )      | _____ |
|     |         | ( )         | _____ |
|     |         | ( )         | _____ |

|   |     |     |       |
|---|-----|-----|-------|
|   | A E | (1) | _____ |
|   |     | (2) | _____ |
|   | A E |     | _____ |
|   | A E |     | _____ |
| ) * + , - . / 0 1 2 1 1 3 4 5 6 7 8 9 : ; < ( = > - ? * @ A ( |     |     |       |

( )

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

—  
——  
——  
( )

---

*\$B*

1. *# \$ % & C D E ( F G H I J K L M N D E S C ) A*
2. *F O P Q R , S T # U V W X > Y Z A*